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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

AEGEAN MARINE PETROLEUM NETWORK  
INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 18-13374 (MEW)  
)  
) (Jointly Administered)  
)

**SECOND AMENDED<sup>2</sup> AGENDA FOR HEARING TO BE HELD  
FEBRUARY 14, 2019, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: February 14, 2019, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Michael E. Wiles  
United States Bankruptcy Court for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green, Courtroom 617  
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' notice and claims agent, Epiq Corporate Restructuring LLC, at <http://dm.epiq11.com/aegean>. Further information may be obtained via email at [aegean@epiqglobal.com](mailto:aegean@epiqglobal.com) or by calling 212-225-9200.

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/aegean>. The location of Debtor Aegean Bunkering (USA) LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 52 Vanderbilt Avenue, Suite 1405, New York, New York 10017.

<sup>2</sup> Amended items appear in bold.

**I. Matters Going Forward**

1. ***Moelis Retention Application.*** Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Moelis & Company LLC as Its Investment Banker and Financial Advisor for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date; (B) Waiving and Modifying Certain Time-Keeping Requirements; and (C) Granting Related Relief [Docket No. 289].

Objection Deadline: February 1, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: Informal comments from the Office of the United States Trustee (the "U.S. Trustee") and the official committee of unsecured creditors (the "Committee").

Replies Filed: None.

Related Documents:

- A. Notice of Adjournment of February 13, 2019 Hearing [Docket No. 333].
- B. Corrected Notice of Adjournment of February 13, 2019 Hearing [Docket No. 338].
- C. Supplemental Declaration of Zul Jamal in Support of the Debtors Application for Entry of an Order (A) Authorizing the Employment and Retention of Moelis & Company LLC as Its Investment Banker and Financial Advisor for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date; (B) Waiving and Modifying Certain Time Keeping Requirements; and (C) Granting Related Relief [Docket No. 357].
- D. **Notice of Filing of Revised Order (I) Granting Debtors' Application (A) Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date; (B) Waiving and Modifying Certain Time-Keeping Requirements; and (C) Granting [Docket No. 367].**

Status: This matter is going forward.

2. ***Disclosure Statement Motion.*** Debtors' Motion for Entry of an Order (I) Approving the (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Notice Procedures, (C) Forms of Ballots and

Notices in Connection Therewith, and (D) Certain Dates with Respect Thereto, and (II) Granting Related Relief [Docket No. 300].

Objection Deadline: February 12, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: Informal comments from the U.S. Securities & Exchange Commission (the “SEC”).

- A. Objection of the United States Trustee to Disclosure Statement for Joint Chapter 11 Plan of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates [Docket No. 355].
- B. Lead Plaintiffs Objection to Approval of Disclosure Statement and Solicitation Procedures for Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 356].
- C. **Limited Objection to Approval of Revised Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 366].**

Replies Filed:

- A. Debtors’ Omnibus Reply in Support of Their Motion for Entry of an Order (I) Approving the (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Notice Procedures, (C) Forms of Ballots and Notices in Connection Therewith, and (D) Certain Dates with Respect Thereto, and (II) Granting Related Relief [Docket No. 359].
- B. Reply of the Official Committee of Unsecured Creditors of Aegean Marine Petroleum Network Inc., *et al.* to Objections to the Debtors’ Disclosure Statement Motion [Docket No. 361].

Related Documents:

- A. Notice of Disclosure Statement Hearing [Docket No. 301].
- B. Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 302].
- C. Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 303].

- D. Notice of Filing of Exhibits to the Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc., and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 316].
- E. Notice of Filing of Exhibit to the Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 317].
- F. Affidavit of Service [Docket No. 323].
- G. Notice of Filing of Revised Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 360].
- H. Notice of Filing of Revised Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 362].
- I. Notice of Filing of Revised Order (I) Approving the (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Notice Procedures, (C) Forms of Ballots and Notices in Connection Therewith, and (D) Certain Dates with Respect Thereto, and (II) Granting Related Relief [Docket No. 364].

**Status:** This matter is going forward.

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New York, New York  
Dated: February 13, 2019

*/s/ Marc Kieselstein, P.C.*

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